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Balance DAO – \$BAI

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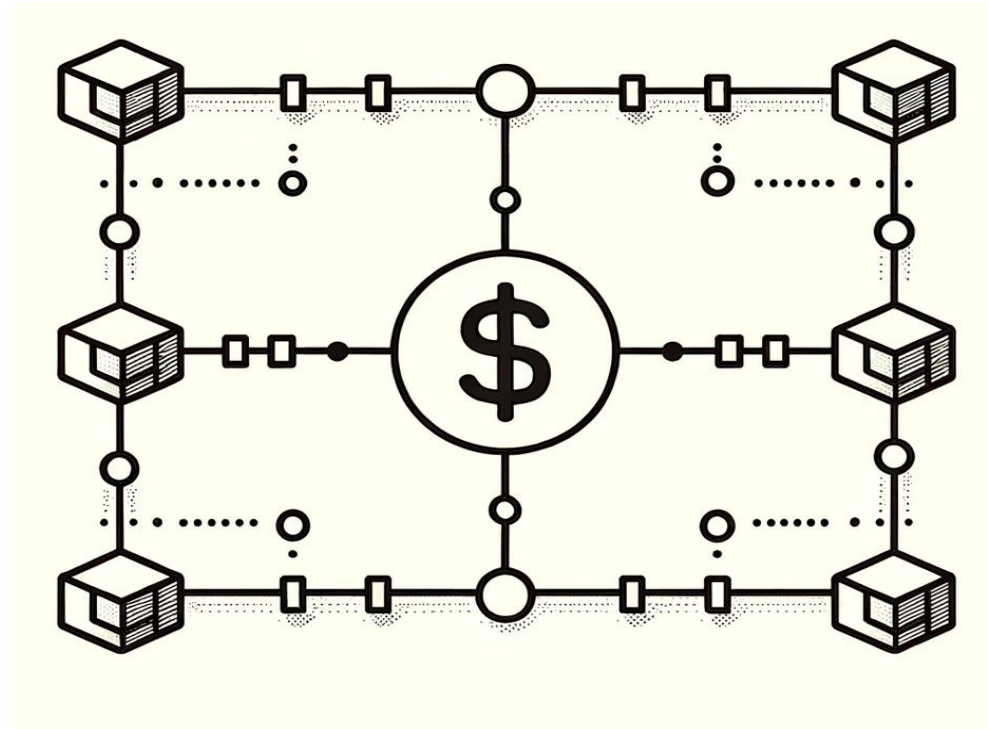
March 5th, 2024

General Background

Proof of Stake blockchain with a native utility token for running the protocol and ecosystem

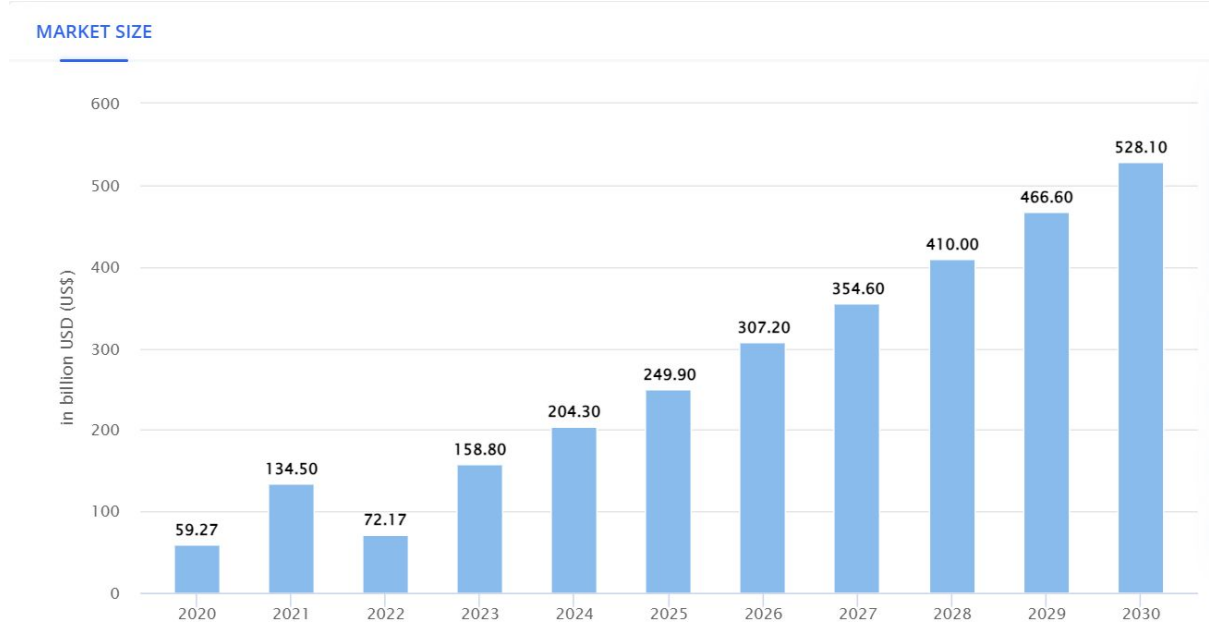
Blockchain-based machine-learning network.

Machine learning models are used collaboratively and are rewarded in native utility token **\$BAI** according to the value they offer to the overall system.



Macro Factors & Narrative

“We will see autonomous AI agents working alongside humans in all facets of life ... they will enhance our capabilities, save our time and reduce human error – ultimately increasing our productivity and even save lives” -Forbes



Market Demand

Blockchains offer security, decentralization, and the creation of tokenized economies

AI models are dominated by centralized institutions where the consumer has no say in the models they can use

Successful trading strategies require the correct interpretation of diverse and complex signals sifted through mountains of noise



What does Balance DAO Do?

AI Marketplace:

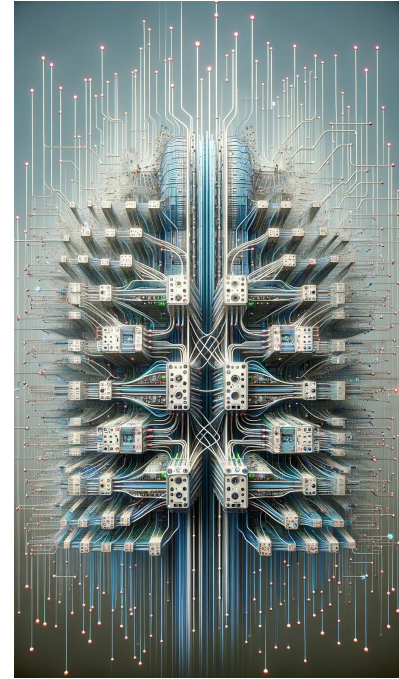
- Platform to enable the purchase and/or sale of AI Products
- Products offer services such as financial insight and execution

AI Agents/Models:

- AI Models such as ANN, Expert Systems and Reinforcement Learning provide framework for AI Agents
- AI Agents use framework to execute services offered on Dapp's Marketplace

Validators and AI Nodes:

- AI nodes run the AI models and create new blocks
- Validators grade AI models and validate AI nodes blocks



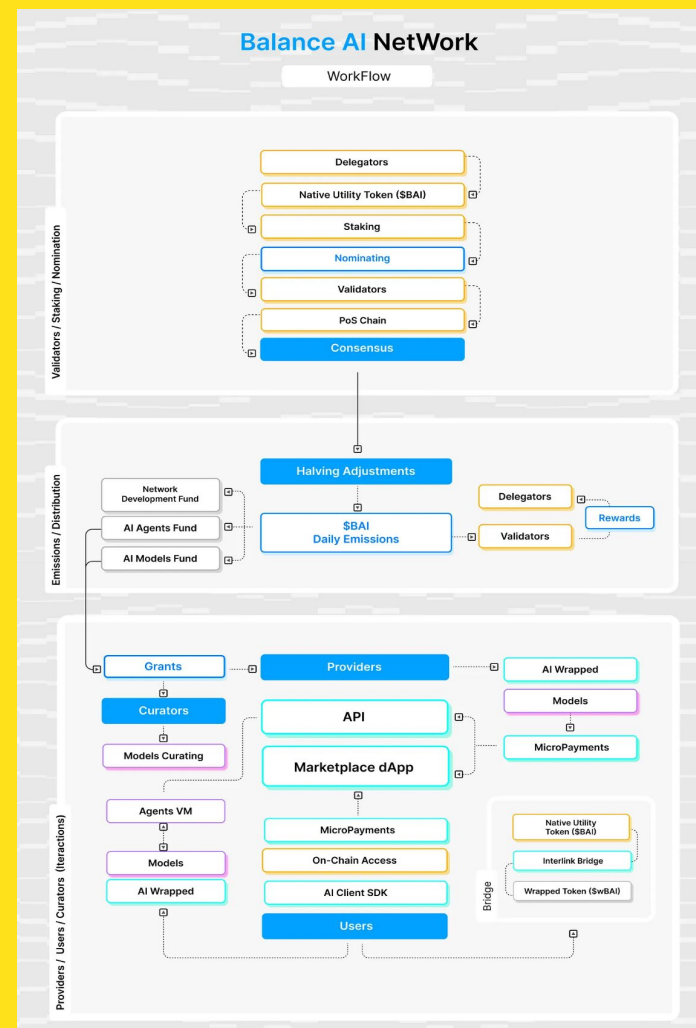
Features

Users:

- \$BAI for micro payments
- Access AI agents on Dapp Marketplace



How it Works



Team



- Not doxxed
- Team consists of three developers, marketing expert, quant and AI expert
- The team previously collaborated with the Astar Project and other Defi projects
- Currently adding social media managers, graphic designers and one more developer



Roadmap



The Torus

The Synergy

The Harmony



V0: The Torus

The Torus

“Within the torus, we find the harmony of balance, where energies flow in perfect equilibrium.”

-Llama2

Balance AI Network **V0**

PoS Chain

Staking

Native Utility Token (\$BAI)

Validators

Delegators

Wallet

Interlink Bridge

AI Expert System



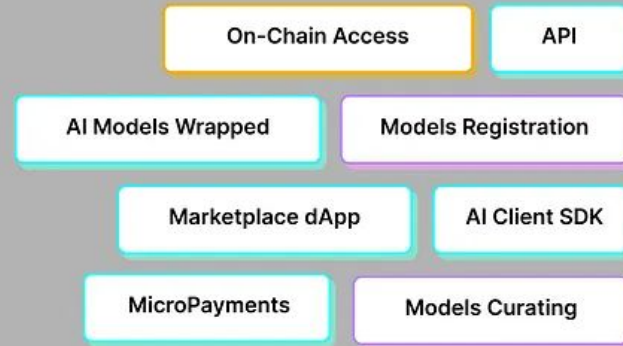
V1: The Synergy

The Synergy

“The combined effect of individuals in collaboration that exceeds the sum of their individual effects.”

-Stephen Covey

Balance AI Network V1



V2: The Harmony

The Harmony

“To put everything in balance is good, to put everything in harmony is better.”

-Victor Hugo

Balance AI Network V2

API

Marketplace dApp

Agents VM

ZK

ZKML

Validity ML

Models Registration

Models Curating



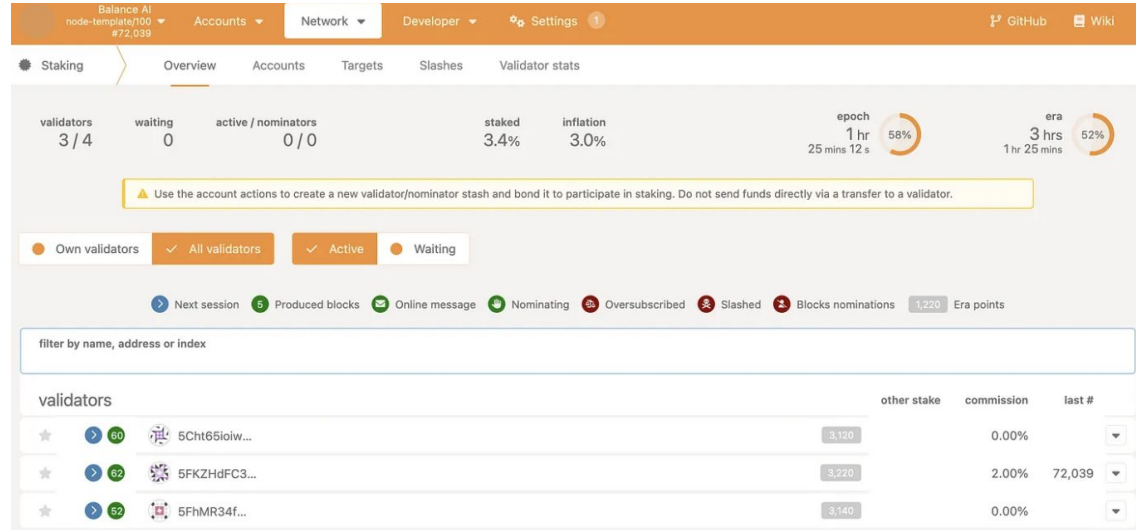
Auditing Background

Auditing Company:

- Not disclosed
- Assessing and auditing v0 source code

Staking/Validating:

- Tests conducted off-chain
- On-chain operations currently unavailable
- Running on Polkadot



Tokenomics & Vesting

Currently, every 12 seconds (one blockstep), 1 single BAI emits into the network

Starting 2027, there will be 64 halving events, Following BTC halving schedule



How the token Captures Value

Rewards:

- Validators - validation and grading
- AI Models/Agents - value offered to system and provided services
- AI nodes - staking and running AI Models/Agents

LBP (Liquidity Bootstrapping pool)/Public Sale:

- \$wBAI paired with \$USDC
- 2 day LBP and ended January 19th, 2024
- Started at \$2.13, ended around \$4



Investors

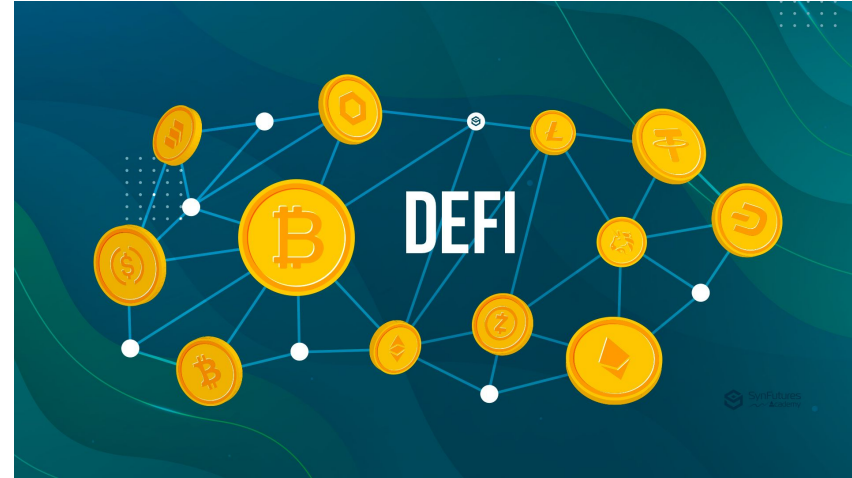
They exist but have not been named



Why The Protocol Offering Matters To Consumers

Bespoke AI Models

Focused on financial strategies, will look to expand to LLM, text2image, and other AI models



Self-supported AI ecosystem marketplace on an L1 that incentivizes improving model outputs while disincentivizing dysfunctional models



Competition Landscape

- Competition offers similar products
- Competition has clear economic/incentive models
- Ballance DAO is the first to ICO
- Ballance DAO has monolithic architecture



Comparable Analysis

What The Metrics Tell:

- Limited metrics to use
- Other Competitors have not launched token don't offer on-chain access yet

Last update as of 3/3/2024 5:00pm PDT

Protocol	\$Price as of 3/3/24	\$Market Cap	\$FDV
Balance DAO	12.74	37,756,158	267,540,000
OpSec	1.73	157,337,199	166,538,186
Elna.AI	N/A	N/A	N/A
Noya.AI	N/A	N/A	N/A
Fetch.AI	1.75	1,826,883,624	2,018,655,939
Aarnâ	N/A	N/A	N/A
Vingt.io	N/A	N/A	N/A



Points of Concern

- Unknown incentives for AI Model/Agent developers
- No governance for token holders
- Short vesting schedule
- Results from Audit
- Unknown investors and team
- Unclear reward systems for stakers/validators



Investment Thesis

High demand for AI agent marketplaces

Promising architecture

Only competitor with a token on the market



Fund Recommendation

Current Price:

\$12.63

\$BAI

Market Cap:

\$37,756,158



Action:

Purchase 2 ETH
worth of WBAI

Fully Diluted Value:

\$267,540,000



Questions?

